

<b>FIRST ALUMINIUM NIGERIA PLC STATEMENT OF COMPREHENSIVE INCOME</b>				
	<b>Total Current Period 30/09/2013</b>	<b>Prior Period 30/09/2012</b>	<b>% Change</b>	
	<b>N</b>	<b>N</b>	<b>N</b>	
Revenue	6,243,260,000	6,622,994,000	-6%	
Cost of Sales	(5,841,047,000)	(6,471,039,000)	-10%	
Distribution/Admin and Other Expenses	(143,537,000)	(165,071,000)	-13%	
Other Income	87,013,000	48,026,000	81%	
Financial Charges	(318,289,000)	(334,729,000)	-5%	
Profit/Loss Before Tax	27,400,000	(299,819,000)		
Taxation	(8,768,000)	95,942,000		
Profit/(Loss) After Tax	18,632,000	(203,877,000)		
Other Comprehensive Income	-	-		
Total Comprehensive Income	18,632,000	(203,877,000)		
Profit/(Loss) After Tax	18,632,000	(203,877,000)		
Attributable to Owners of the Company	18,632,000	(203,877,000)		
Basis Earnings per Share	0.01	(0.10)		
Fully Diluted Earnings per Share	0.01	(0.10)		
<b>FIRST ALUMINIUM NIGERIA PLC STATEMENT OF FINANCIAL POSITION</b>				
	<b>Current Period 30/09/2013</b>	<b>Prior Year End 31/12/2012</b>	<b>% Change</b>	<b>Beginning of Prior Year 31/12/2011</b>
	<b>N</b>	<b>N</b>		<b>N</b>
Property, plant and equipment	5,390,031,000	5,566,460,000	-3%	6,113,269,000
Deferred Tax Assets	445,491,000	445,491,000	0%	396,644,000
Investments accounted for using the equity method				5,822,000
Financial assets	29,758,000	29,758,000	0%	29,758,000
Non-current available for sale financial asset	6,750,000	6,750,000	0%	7,524,000
<b>Total Non Current Assets</b>	<b>5,872,030,000</b>	<b>6,048,459,000</b>	<b>-3%</b>	<b>6,553,017,000</b>
Inventories	2,176,907,000	2,290,706,000	-5%	2,879,344,000
Debtors and Other Receivables	630,019,000	469,371,000	34%	492,031,000
Cash and cash equivalents	21,800,000	57,731,000	-62%	27,753,000
<b>Total Current Assets</b>	<b>2,828,726,000</b>	<b>2,817,808,000</b>	<b>0%</b>	<b>3,399,128,000</b>
Trade and Other Payables	(701,601,000)	(886,218,000)	-21%	(1,087,283,000)
Current Financial liabilities	(2,701,159,000)	(2,415,851,000)	12%	(2,083,447,000)
Unclaimed dividend	(8,500,000)	(8,500,000)	0%	(8,500,000)
Current Tax Liabilities	(59,303,000)	(50,536,000)	17%	(139,722,000)
<b>Total Current Liabilities</b>	<b>(3,470,563,000)</b>	<b>(3,361,105,000)</b>	<b>3%</b>	<b>(3,318,952,000)</b>
Retirement Obligations	(179,683,000)	(193,950,000)	-7%	(231,600,000)
Deferred Tax Liabilities	(435,145,000)	(435,145,000)	0%	(17,354,000)
Long term Financial liabilities	(83,332,000)	(362,663,000)	-77%	(448,129,000)
<b>Total Non-Current Liabilities</b>	<b>(698,160,000)</b>	<b>(991,758,000)</b>	<b>-30%</b>	<b>(697,083,000)</b>
Working Capital				
Net Assets	4,532,033,000	4,513,404,000	0%	5,936,110,000
Non Controlling Interest				
Attributable to Owners of the Company	4,532,033,000	4,513,404,000	0%	5,936,110,000

<b>FIRST ALUMINIUM NIGERIA PLC STATEMENT OF CHANGES IN EQUITY</b>						
	Share Capital	Share Premium	Property, Plant and Equipment Revaluation Surplus	Available for Sale Financial Assets	Retained Earnings	Total Equity
Balance as at Beginning of the Prior Year (Jan 01 2012)	1,055,333,000	1,659,748,000	4,467,643,000	2,225,000	(1,248,839,000)	5,936,110,000
Deferred tax			(417,791,000)		48,847,000	(368,944,000)
Total Comprehensive Income				(526,000)	(1,053,239,000)	(1,053,765,000)
Balance as at End of the Prior Year (Dec 31, 2012)	1,055,333,000	1,659,748,000	4,049,852,000	1,699,000	(2,253,231,000)	4,513,401,000
<b>Changes in Equity in Current year:</b>						
Issued Share Capital						-
Deferred tax						-
Dividend						-
Total Comprehensive Income					18,632,000	18,632,000
Balance as at End of the Current Period (Sep 30 2013)	1,055,333,000	1,659,748,000	4,049,852,000	1,699,000	(2,234,599,000)	4,532,033,000

<b>FIRST ALUMINIUM NIGERIA PLC STATEMENT OF CASH FLOW</b>			
	Current Period ending 30/09/2013	Prior Period ending 30/09/2012	% Change
	N	N	
Cash Flow from Operating Activities	530,809,000	253,506,000	109%
Operating Cash Flow before Changes in Working Capital	(199,085,000)	(313,599,000)	-37%
Net Cash Generated from Operating Activities	331,724,000	(60,093,000)	
Cash Flow from Financing Activities	(318,289,000)	(334,729,000)	-5%
Cash Flow from Investing Activities	(9,398,000)	(76,174,000)	-88%
Net Increase/(Decrease) in Cash and Cash Equivalent	4,037,000	(470,996,000)	
Cash and Cash Equivalent Beginning of the Year	(2,815,491,000)	(2,574,698,000)	9%
Cash and Cash Equivalent End of the Period	(2,811,454,000)	(3,045,694,000)	-8%
<b>CORPORATE ACTION</b>			
Closure Date	N/A	N/A	
Date of Payment	N/A	N/A	
AGM Date	N/A	N/A	
AGM Venue	N/A	N/A	